

APPLICATION CHECKLIST

CUSTOMER INFORMATION		
Customer Name:	Submit Date:	
Customer Company:	Tax ID#	
Customer Industry:	Email:	
Contact Phone #:		

ITEMS SUBMITTED — To expedite approvals, please SUBMIT ONLY THE INFORMATION REQUESTED BELOW.			
<input type="checkbox"/> Completed & Signed Credit App	<input type="checkbox"/> DETAILED Collateral/Facilities List	<input type="checkbox"/> Vendor Invoice	<input type="checkbox"/> CBR
<input type="checkbox"/> 3 Months Bank Statements	<input type="checkbox"/> Proof of Ownership on Collateral	<input type="checkbox"/> Credit Score:	

TERMS QUOTED —Please use our lease factors to quote approximate payments before submitting the deal.	
Estimated Monthly Payment: \$	Payments Quoted to Customer: Y <input type="checkbox"/> N <input type="checkbox"/>
Requested Term: (30) (36) (42) (48) (60) months	Requested Broker Points: (0-15)

TRANSACTION SUMMARY	
Requested Lease Amount: \$	Transaction is a: Lease <input type="checkbox"/> Sale-Leaseback <input type="checkbox"/>
Brief Description of Equipment to be Leased:	_____

If Sale-Leaseback, How Will Funds be Used:	_____

Security Deposit/ Trade-In/ Rental Credit Amount: \$	
Homeowner? Y <input type="checkbox"/> N <input type="checkbox"/>	Mortgage is Current? Y <input type="checkbox"/> N <input type="checkbox"/> Mortgage Modification? Y <input type="checkbox"/> N <input type="checkbox"/>

BROKER INFORMATION	
Broker Company:	Email:
Broker Name:	Contact #:

NOTES STORY	_____ _____
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