



## Personal Financial Statement

PERSONAL INFO				COMPANY INFO		
Name:				Company Name:		
Address:				Company Address:		
City:	St:	Zip:	City:	St:	Zip:	
Home or Cell Phone:				Work Phone:		

INCOME	
Last Year Gross:	Average Monthly Gross:
Last Year Net:	Average Monthly Net:

CASH ON HAND	OTHER MONTHLY EXPENSES
Amnt. in Personal Checking Acct:	Insurance:
Amnt. in Personal Savings Acct:	Number of Employees
Amnt. in Business Acct:	Payroll:
Stocks/ Bonds/ Mutual Funds:	Repairs/ Maintenance:

ASSETS/ LIABILITIES							
Equipment Description	Manu- facture Year	Make	Model	Purchase Date	Purchase Price	Value: Liquidation, Wholesale, or Auction	Current Amount Owed
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
Address of Real Estate/Property		Residential, Commercial, or Income Producing Land		Purchase Date	Purchase Price	Estimated Current Market Value	Current Amount Owed
1							
2							
3							