



Application Checklist

CUSTOMER INFORMATION	
Customer Company:	Submit Date:
Customer Name:	Contact #:

TERMS QUOTED —Please use our lease factors to quote approximate payments before submitting the deal.	
Estimated Monthly Payment:	Payments Quoted to Customer: Y N
Payment Program Quoted: (circle one)	Classic: T1A T1 T2 T3 Mid-Ticket: M1 M2 M3
Term: 24 30 36 42 48 60 months	Broker Points: (Classic: 0-15 / Mid-Ticket: 0-7)

TRANSACTION INFORMATION	
Requested Lease Amount:	Transaction is a: Lease Sale-Leaseback
Equipment to be Leased:	
If Sale-Leaseback, how will funds be used?	
Estimated Total Collateral Auction/Loan Value:	Customer Industry:
Security Deposit/ Trade-In/ Rental Credit Amount:	Real Estate as Collateral? Y N
Homeowner? Y N Mortgage is Current? Y N	Real Estate Market Value:
Mortgage Modification? Y N	Total Owed Against Real Estate:

ITEMS SUBMITTED		
<input type="checkbox"/> Completed & Signed Credit Application	<input type="checkbox"/> DETAILED Facilities/ Collateral List	<input type="checkbox"/> Vendor Invoice
<input type="checkbox"/> Personal Financial Statement	<input type="checkbox"/> Credit Bureau:	Credit Score:

BROKER INFORMATION	
Broker Company:	Email:
Broker Name:	Contact #:

NOTES/ STORY: